

INTERAIL, INC.
A SUBSIDIARY OF
GARVEY INTERNATIONAL INC.



No. **U-361A046**
JAN 6 1981

Date
Fee \$ 10.00

ICC Washington, D. C.

RECORDATION NO. 10874-F Filed 1425

JAN - 6 1981 - 10 23 AM

INTERSTATE COMMERCE COMMISSION

May 5, 1980

Secretary of the Interstate
Commerce Commission
Twelfth & Constitution Ave. N.W.
Washington D.C. 20423

RE: Interail, Inc. (formerly Rail, Inc)
Continental Illinois national
Bank and Trust Company
Supplement Number 2 to Security
Agreement dated October 1, 1979

Dear Sir:

Enclosed for recording with your office pursuant to 49 USCA 11303 and
CFR Part 1116 is the original and two counterparts of the above Supplement
Number 2 to the Security Agreement. Also enclosed is a check in the
amount of \$10.00 to cover the recording fee.

Please return the original to our office after recording.

Sincerely yours

John M. Eber
Vice President of Administration

JME/dao
encls.

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Interstate Commerce Commission
Washington, D.C. 20423

1/6/81

OFFICE OF THE SECRETARY

**John M. Eber
Interail, Inc.
327 S. LaSalle St. Suite 1145
Chicago, Illinois 60604**

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **1/6/81** at **10:25am**, and assigned recordation number(s). **10874-F & 10874-G**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

**The Document filed 12/30/80 should read 10874-E, Instead of 10874-D
You have my permission to change the D to E I have corrected my
file. Thank You**

**Mildred Lee
Conveyance Examiner**

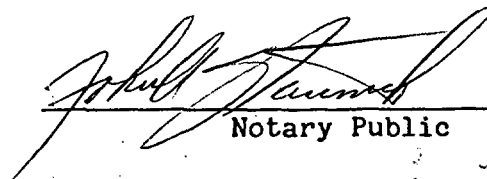
SE-30
(7/79)

INTERSTATE COMMERCE COMMISSION

Secured Party

STATE OF ILLINOIS)
) ss:
COUNTY OF COOK)

On this 17th day of May 1980, before me personally appeared Bob M. White and Richard Johnson, to me personally known, who being by me duly sworn, did say that they are the President and Secretary, respectively, of Interail, Inc., formerly Rail, Inc. and that the foregoing instrument was signed and sealed by them in the respective capacities therein set forth on behalf of said corporation by authority of its board of directors; and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

My Commission Expires April 25, 1982

My Appointment Expires:

STATE OF ILLINOIS)
) ss:
COUNTY OF COOK)

On this _____ day of _____, 1980, before me appeared _____ and _____, to me personally know, who being by me duly sworn, did say that they are the Vice President and Trust Officer, respectively, of Continental Illinois National Bank and Trust Company of Chicago, and that the foregoing instrument was signed and sealed on behalf of said bank in the capacity therein set forth and is the free act and deed of said bank.

Notary Public

My Appointment Expires:

DEBTOR: Interail, Inc. (formerly Rail, Inc.)

SECURED PARTY: Continental Illinois National Bank and Trust
Company of Chicago Under a Security Agreement
Dated as of October 1, 1979 between Debtor and
Secured Party.

SCHEDULE A TO UCC-1 FINANCING STATEMENT

<u>Description</u>	<u>Quantity</u>	<u>Identifying Number</u>
New 4,780 Cubic Foot 100 ton covered hopper cars manufactured by Trinity Industries, Inc.	100	RILX 3000-3099

DEBTOR: Interail, Inc, (formerly Rail, Inc.)

SECURED PARTY: Continental Illinois National Bank & Trust
Company of Chicago Under a Security Agreement
Dated as of October 1, 1979 Between Debtor
and Secured Party.

SCHEDULE B TO UCC - 1 FINANCING STATEMENT

Schedules of Leases

Lessee:	C.G.F. Grain Company, Inc.
Agreement Date:	November 1, 1979
Term:	5 years
Delivery Date:	April and May 1980
Rental:	1 3/8% per month of the Selling Price per car.

Covering 100, 100 ton covered hopper cars- Debtor Identification Numbers:
RILX 3000-3099